



Announcing Strategic Acquisition of Mother Sparsh Baby Care Pvt. Ltd.





Mother Sparsh - A Legacy of Purity, Innovation & Trust



Plant Powered Baby Products Proven for their Efficacy in Convenient New-Age Formats Blending the wisdom of Indian Traditions with Modern Science

Business started & run by Himanshu & Rishu Gandhi

Husband-Wife Duo

Premium Ayurvedic and Natural Baby Care Brand

99% pure water baby wipes Unscented product range Wide range of products trusted by new-age moms

Efficacious Products

Clinically Proven & Dermatologist tested Annual Revenue Run rate Rs. 110+ cr.

Profitable growth

Digital First Brand

Strong Digital Marketing Capabilities



www.mothersparsh.com

ITC an early partner in Mother Sparsh's journey with a 26.5% stake

Wide Range of Ayurvedic & Natural Based Products



Baby Wipes

(99% Pure Water Wipes Plant powered Wipes)





Baby Hygiene

(Baby Detergent & Liquid Bottle Cleanser)



Baby Care

(Soaps, Baby Cream, Lotions, Oil etc.)



Expert Baby Care

(Tummy Roll on, After-bite balm etc.)



Natural Based Products

Crafted with love &

Plant powered ingredients
for your baby's safety & care

Proven by **Science**

99% Pure Water
Unscented Baby Wipes
are clinically proven to be
made with the safest
formulation.

Trusted by **Moms**

The products have earned the trust of moms through quality, reliability & care.

Strong Strategic Fit with ITC's Personal Care Portfolio





Fast Growing Market

Baby care market ~14% p.a. Baby wipes market ~28% p.a.

TAM^ ~Rs. 3000 cr.

Low Penetration

^Total Addressable Market



Foray into Baby Care Category & Adjacencies

Filling up portfolio whitespaces

Brand equity extendable to Kids



Value Creation
Opportunities
by Leveraging ITC's
Institutional Strengths

Leveraging ITC's Institutional Strengths







R&D Expertise for Product & Claims
Product Development | Innovation



Distribution Strength
Offline Retail | Alternate Channels



In-house Manufacturing (soaps, creams, liquids) – scale & cost advantages |
Supply Chain Optimization



Procurement Efficiency Packaging & Media









Transaction Structure



Strategic Acquisition of Mother Sparsh

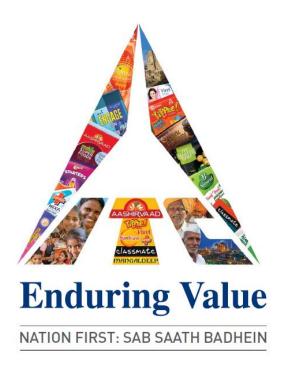


- Investment of appx. Rs. 81 cr. in two tranches by Q1FY27
 - Combination of primary subscription & secondary purchase
 - ITC's stake to increase from 26.5% to up to 49.3%
 - Total investment in Mother Sparsh will stand at appx Rs. 126 cr.
- Balance stake to be acquired over 2 to 3 years on pre-agreed conditions and valuation criteria

Management



- Mother Sparsh team including **Mr. Himanshu, Founder & CEO** will continue to operate the business during the 2 to 3 year period
- ITC will be represented on the Board



Thank You